

F.No.5_1+2+3_1+2_1_5_WATER_POST

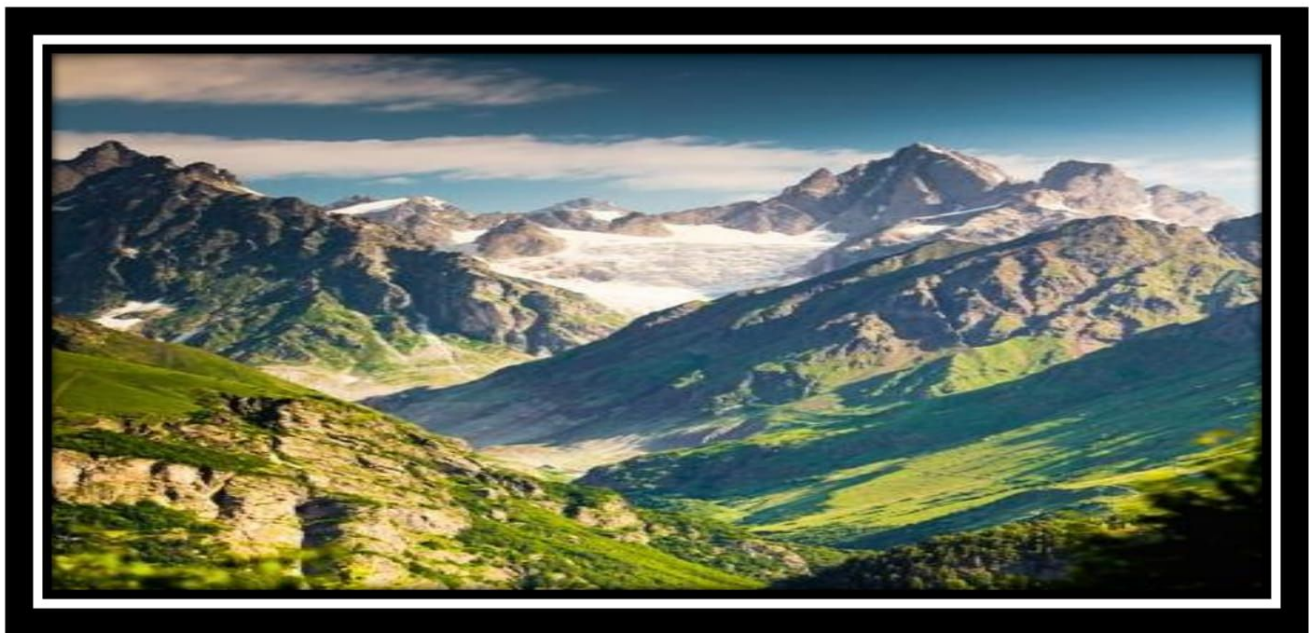
F.No.5_1_WATER_POST

AVAILABLE FOR EXPORT!!!

Fresh Groundwater:

FROM 250,000 METRIC TON UP TO 500,000 METRIC TON PER MONTH:

Parameters	Standard Indicators	Local Indicators	Parameters	Standard Indicators	Local Indicators
PH	6-9	7.4	Sulphate	250	2.8
Chloridies	250	16.4	Hardness	7-10	0.49
Calcium	140	9.0	Magnium	85	0.49
Permanganate Oxidation	3.0	1.04	Nitrates	50	0.67
Nitrites	0.2	0.007	Activated silicic	10	6.8
Polyphosphates	3.5	0.047	Chlorine free	0.3-0.5	0.0
Dry rest	100-1500	40	Zinc	3.0	0.002
Iron	0.3	0.005	Cadmium	0.003	0.0000
Nickel	0.07	0.002	Copper	2.0	0.001
Lead	0.01	0.0000	Aluminium	0.1	0.007
Chromium	0.05	0.002			



CONTACTS AND COVERAGE WORLDWIDE:

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WORLDWIDE COVERAGE:

Middle East & Gulf Countries, Asia, Australia, New Zealand, Europe, Eastern Europe, North, South & Central America, North, South, West, East & central Africa.

Offer for Georgian groundwater for export

The company is proud to be trusted by the local municipality of Adjara region as well as central Government of Georgia to have an opportunity of handling innovative Georgian groundwater export project.

The company is the initiator of the water export project, though loading of water on tankers either through the existing on-shore decks or individual off-shore deck.

The company is open for negotiations and detailed discussions of the project needs and possible benefits with potential investors and shall be pleased to share additional information upon specific request.

In this regard, the Company has executed the Agreement with the sole water distribution company, whereby it has obtained priority right to be supplied with fresh/drinking water

QUANTITY = 250,000-500,000 cubic meters per month with the loading capacity of 35,000 cubic meters within 48 consecutive hours.

QTY PER TRANCHE: load tanker in size of 80-100 thousand tons over the course of 3 days

DELIVERY: FOB & CIF ASWP

PERMIT = the Company has all legally required permits for exporting stated quantities of water.

BUYER = two options are available: on-shore versus off-shore loading. While the Company has made its own analyses, currently, it is conducting detailed technical, financial and economic assessment in order to make precise calculations on the profitability of either option.

Water Supply Companies in Adjara Region

Adjara is the part of Georgia, which is the richest regions in terms of water reserves. One can rarely find a spot without springs or rivers, flowing mainly into the Black Sea basin. In Adjara region, fresh water supply is managed and operated by the distribution company, which is the only government owned enterprise in the region having full infrastructure for water gathering, management of existing resources and supply to the respective consumers.

Complying with the strictest standards and requirements of ISO, the laboratory of the distribution company is one of the best laboratories in the world. Below is the illustration of the chemical-bacteriological laboratory test results of the water extracted from Adjara region fresh water.

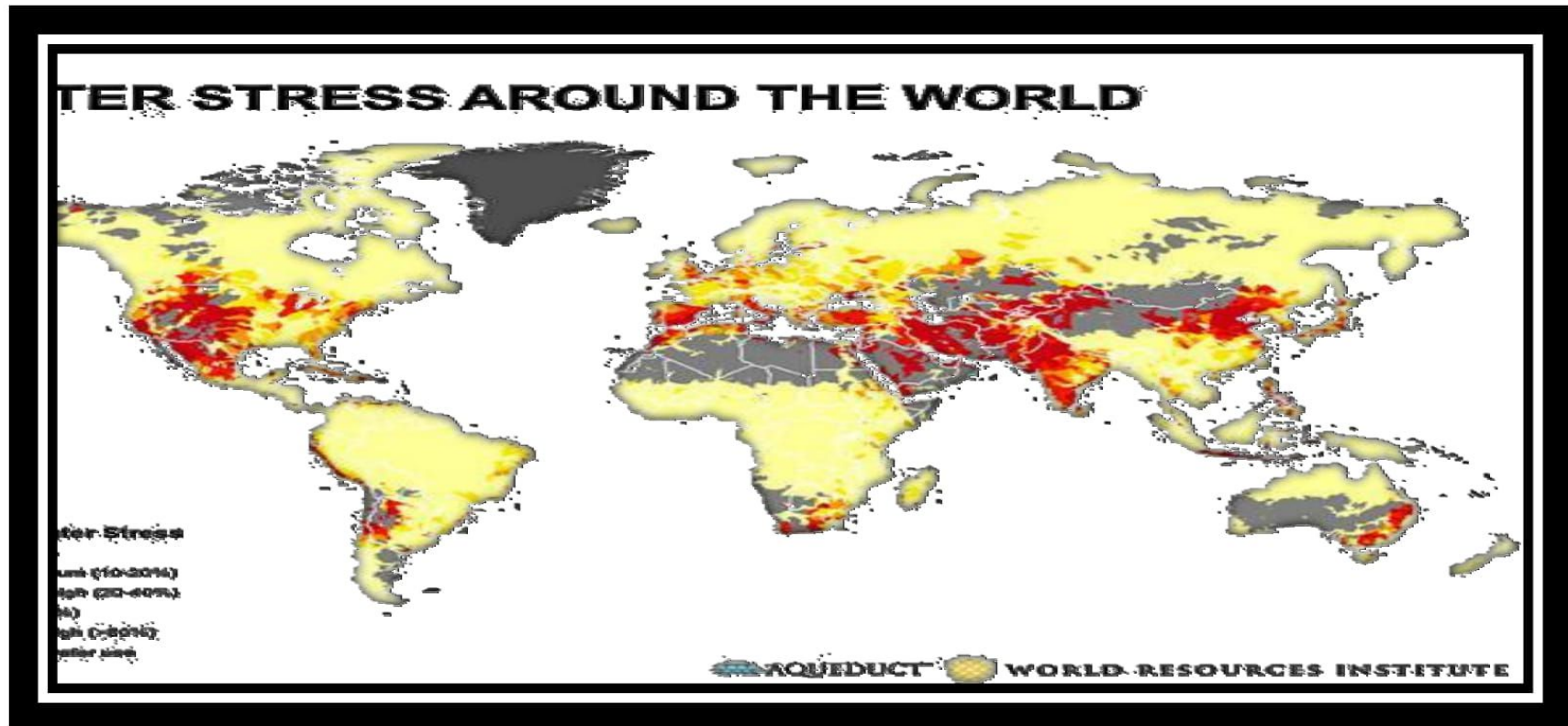


Georgia is distinguished for its geological-geomorphological diversity as well as for wide range of climatic landscape from Caucasus Mountains glacier zone to subtropical coastal strip. This is exactly what determines formation and location aspects of minerals, specifically fresh water resources on the territory of Georgia.

While the World is experiencing significant water deficit, Georgia is rich with the fresh water resources, having annual fresh water availability of 12,966 cubic meters per person.

Thanks to the large number of precipitation on the territory of Georgia, especially on its west part (annual average number is between 800mm and 2500mm), Country is rich with fresh groundwater. Most of the fresh ground water on the territory of Georgia is useful for drinking purposes since its mineralization does not exceed 1mg/l. It should be emphasized that fresh groundwater in Georgia is distinguished with high quality, superior taste and sometimes even with medical features. According to Batumi Water laboratory tests, the drinking water is one of the best in Europe, rich with minerals and microelements and free from heavy metals.

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Despite of its limited territory, 26,060 rivers flow with a total length of 60,000 km and there are up to 860 lakes on the territory of Georgia. Water resources are mainly concentrated in western part of Georgia. 18,109 rivers belong to the Black Sea basin, which is 70% of all Georgian rivers, and 7951 (30%) – to the Caspian Sea basin. 555 Black Sea basin rivers and 528 Caspian Sea basin rivers have undergone hydrological examination. Natural resources of fresh groundwater amount to approximately 1,800,000 m³.

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Water Trading

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In this regard, the Company has executed the Agreement with the water distribution company - whereby it has obtained priority right to be supplied with fresh/drinking water in the amount of 250,000-500,000 cubic meters per month with the loading capacity of 35,000 cubic meters within 48 consecutive hours. In addition, the Company has all legally required permits for exporting stated quantities of water.

The company is the initiator of the water export project, though loading of water on tankers either through the existing on-shore decks or individual off-shore deck. Since this is a pilot project, the Company is in the process of developing necessary infrastructure for accommodating potential consumer demands. As stated, two options are available: on-shore versus off-shore loading. Current port can accommodate water tankers with the loading capacity of 35,000 tons, while off-shore deck can serve bigger tankers with the loading capacity of 80,000 tons. While the Company has made its own analyses, currently, it is conducting detailed technical, financial and economic assessment in order to make precise calculations on the profitability of either option.

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----- **contact information** @